

Regional School District No. 17

Serving the Communities of Haddam & Killingworth, Connecticut

Gary S. Mala, Superintendent of Schools

Martha R. Vaughn, Director of Fiscal Operations

Mindy Otis, Director of Pupil Services

Michael Distefano, Director of Facilities

Michael Zanelli, Director of Transportation

Edward Goetz, Director of Technology

Superintendent's Proposed Budget

2007-2008

March 6, 2007

Superintendent's Proposed Budget 2007-2008

PRESENTATION SUMMARY

Foundation for the Proposed Budget

Gary Mala

Specifics of Budget Request

Gary Mala

Summary of Total Request

Gary Mala

Specifics of Capital Plan

Martha Vaughn

Summary of Revenue Sources

Martha Vaughn

Re-Appropriation Summary

Gary Mala

Summary Remarks and Budget Calendar

Gary Mala

Superintendent's Proposed Budget 2007-2008

FOUNDATION FOR PROPOSED BUDGET

- The district maintains compliance with the specifics of No Child Left Behind (NCLB)
- The district is required to meet the individual needs of all students, including those requiring special education and related services
- The district believes that maintaining class sizes at the threshold levels established in 2006-2007 will not have a negative impact on realizing higher levels of student achievement. (K-2: 20, 3-4: 22, 5-8: 25)

Superintendent's Proposed Budget 2007-2008

FOUNDATION FOR PROPOSED BUDGET

Class Size Analysis

<u>Year</u>	<u>Grade</u>	<u>Region 17 Average</u>	<u>State</u> (2004-2005)	<u>State</u> (2005-2006)	<u>ERG</u> (2004-2005)
2006-2007	K	16.40	18.50	18.50	16.70
	1	17.81			
	2	15.75	19.50	19.50	18.20
	3	19.70			
	4	18.63			
	5	19.60	21.30	21.30	20.60
	6	22.22			
	7	22.00	21.90	20.90	19.80
	8	21.50			
	9-12*	18.53 / 18.16	20.20	20.20	18.80
2007-2008	K	15.81 (as of 02/27/07)	18.50	18.50	16.70
	1	16.50			
	2	18.00	19.50	19.50	18.20
	3	17.18			
	4	19.70	21.30	21.30	20.60
	5	22.56			
	6	24.50			
	7	20.00	21.90	20.90	19.80
	8	22.00			
	9-12*	19.36 / 19.36	20.20	20.20	18.80

Average class size for high school is calculated by using the enrollment and sections offered from four generally offered standard classes - Grade 10 English, Biology, American History and Algebra

Superintendent's Proposed Budget 2007-2008

FOUNDATION FOR PROPOSED BUDGET

- The district believes that standardizing elementary specialist periods is necessary to address inequitable distribution of services (art: 45 min./wk, music: 45 min./wk, physical education: 60 min./wk)
- The district is committed to maintaining the level of support services presently being provided to students who are in need of academic support (remediation) and increasing level of support for accelerated learners
- The district must maintain its commitment to full implementation of a new language arts program (year #4), science program (year #3) and mathematics (year #2) at the elementary level

Superintendent's Proposed Budget 2007-2008

FOUNDATION FOR PROPOSED BUDGET

- The district must continue to provide evidence of using re-appropriation as a strategy to achieve district-wide and school-level goals related to providing services to students
- The district must meet existing contractual obligations associated with staffing the school district at a level to maintain high levels of student achievement while meeting the needs of the student body

Superintendent's Proposed Budget 2007-2008

FOUNDATION FOR PROPOSED BUDGET

- The district is adhering to establishing time lines for curriculum revisions, textbook adoptions and equipment acquisitions to limit the budget impact on an annual basis
- The district continues to implement specific steps to ensure efficiency in all functions of the school district (CL&P ISO Program, Alternative Energies Task Force, engagement of staff in efforts, etc.)

Superintendent's Proposed Budget 2007-2008

FOUNDATION FOR PROPOSED BUDGET

- The district must educate all residents about the specific elements of each annual operating budget

<u>Date & Time</u>	<u>Purpose</u>	<u>Location</u>
March 12th @ 7:00 p.m.	Board of Education Budget Committee	HKHS – Lower Media
March 14th @ 7:00 p.m.	Board of Education Budget Committee	HKHS – Lower Media
March 19th @ 7:00 p.m.	Board of Education Budget Committee	HKHS – Lower Media
March 21st @ 7:00 p.m.	Board of Education Budget Committee	HKHS – Lower Media
March 28th @ 7:00 p.m.	BOE, Selectmen, Finance Boards	HKMS – Media Center
April 10th @ 7:00 p.m.	Board of Education Budget Committee	HKHS – Lower Media
April 23th @ 7:00 p.m.	Annual Budget Hearing	HKMS - Commons
May 7th @ 7:00 p.m.	Annual Meeting	HKHS Auditorium
May 8th	Referendum in Each Town	Voting Locations

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Budget reflects services to 2,511 (+15 out of district) students which is an increase of 10 students from district's actual enrollment in 2006-2007
- Budget reflects providing services for 15 students placed out-of-district (15 special education, 0 vocational agriculture) which is an decrease of 5 students.

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Includes full day kindergarten as program option** (3.5 FTE elementary teachers, 4.5 FTE paraprofessionals, cost of furniture for 2 classrooms)
*** = Achieved through re-appropriation of existing resources*
- Increases support for learners identified as gifted and talented through the LEAP program** (+1.0 FTE LEAP Teacher @ HKMS)
*** = Achieved through re-appropriation of existing resources*
- Includes funding for additional HKMS Team Leaders** (Grades 5 & 6, Unified Arts @ HKMS)
*** = Achieved through re-appropriation of existing resources*

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Establishes balance of partial year positions for Middle School (5.0 custodians & Library Media Specialist @ +5 months)
- Includes capital requests totaling \$515,795.00
- Includes funding for Special Education Coordinator (1.0 FTE @ 0.5 FTE grant funded)

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Includes funding for School Counselor for Grades K-6 (1.0 FTE @ 0.5 FTE grant funded)
- Includes funding for 200 hours of non-athletic co-curricular programs at HKMS

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Adds 1.0 FTE Computer Technician (Assigned to HKMS)
- Includes funds to begin establishing wireless technology at all schools
- Includes second of three lease programs for technology at HKHS (allows acquisition of \$100,000)

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Includes first payment to secure new financial software for use district-wide
- Includes funding for partial Music Teacher (0.2 FTE, "Strings" Program K-4)
- Includes funding for partial Art Teacher (0.2 FTE, Result of HKMS Schedule)

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Includes funding for Substitute Nurse coverage (20 days @ \$200 per day)
- Funds three new non-athletic, co-curricular clubs at HKHS (Peer Advocates, Future Leaders, School Store)
- Requests additional professional development funding ("Project Lead the Way" & Greater Middlesex County Collaborative)

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Funds textbooks at requested levels
- Increases legal fees line due to rate increase
- Increases the Information Systems (Technology) portion of the budget by \$20,000.00

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Maintains debt service obligation due to bond for new HKMS
- Increases salary and benefits line items to meet contractual obligations to staff configuration as proposed
- Increases professional development line item by \$6,928 (Includes \$5,000 for greater Middlesex County Collaborative)

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Budget reflects total annual costs (+ 5 months) associated with opening Haddam-Killingworth Middle School
- Budget request reflects increases to non-athletic, co-curricular programs offered at the middle school and high school levels

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Budget maintains resources to meet homebound tutoring needs (combined tutoring and homebound instruction line items)
- Budget reflects anticipated increases of 18.45% (above the 2006-2007 levels) for fuel and utilities

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Budget reflects anticipated increases of 11.50% (above the 2006-2007 levels) for cost of employee benefits

Superintendent's Proposed Budget 2007-2008

SPECIFICS OF BUDGET REQUEST

- Budget reflects providing consumable materials to continue the implementation of the new language arts curriculum in grades Kindergarten through 6 (year #4), elementary science materials for grades Kindergarten through 6 (year #3) and the implementation of the new mathematics curriculum in grades Kindergarten through 6 (year #2)

Superintendent's Proposed Budget 2007-2008

SUMMARY OF TOTAL REQUEST

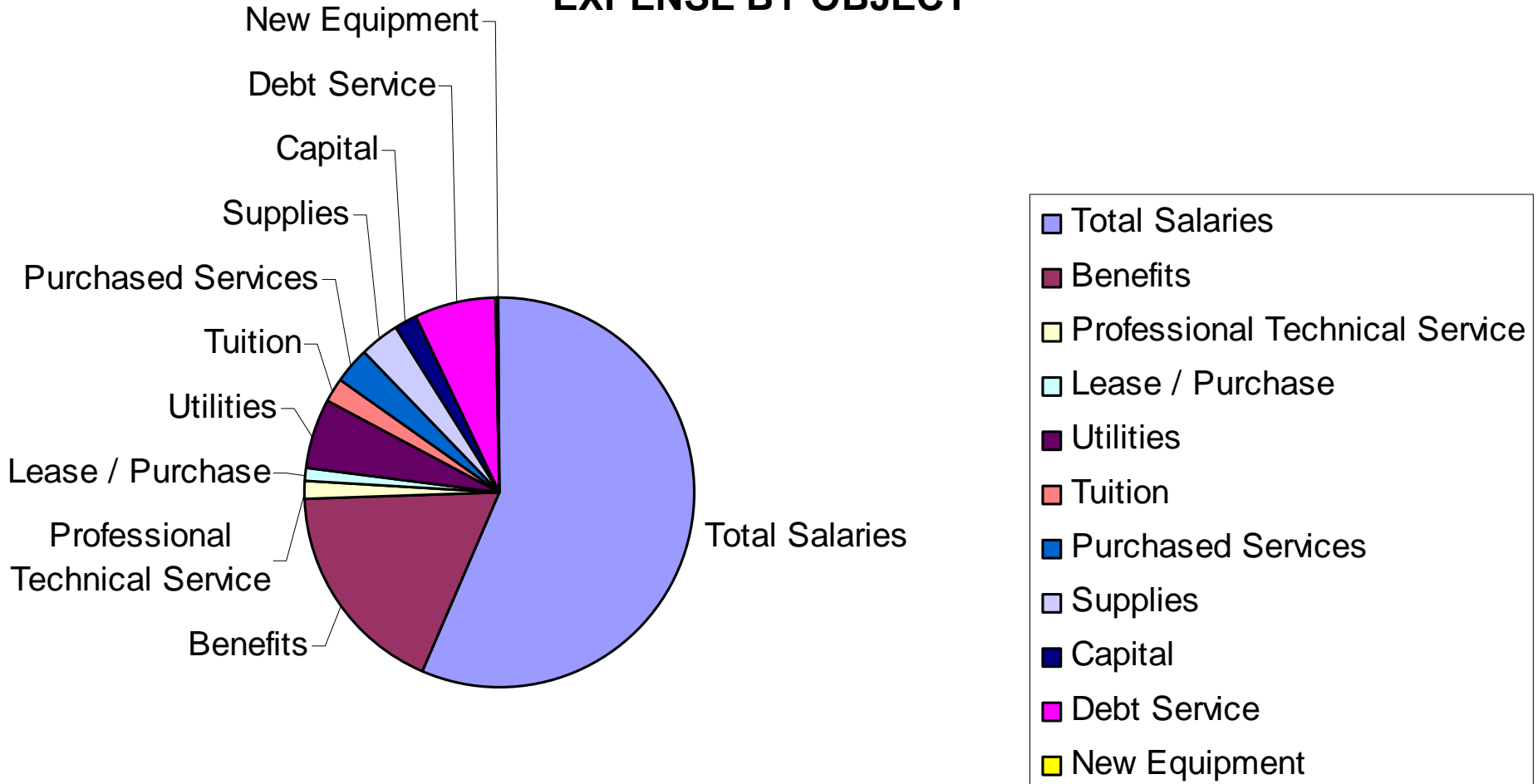
■ Total of 2007 - 2008 Proposed Request	\$34,497,356
■ Difference from 2006-2007 Approved Request	\$ 1,792,344
■ Total Dollar Change Due to Full Day Kindergarten	<u>\$ 348,444</u>
■ Difference (Total Dollar Change Minus Full Day K Costs)	\$ 1,443,900
■ Percent of Requested Increase Due to Inclusion of Full Day Kindergarten	1.01%
■ Percent of Requested Increase Minus Full Day Kindergarten	<u>4.47%</u>
■ Total Percent Increase of 2007 to 2008 Request	5.48%

Superintendent's Proposed Budget 2007-2008

SUMMARY OF TOTAL REQUEST

- | | |
|--------------------------------|--------------|
| ■ 2006 - 2007 Approved Budget | \$32,705,012 |
| ■ 2007 - 2008 Proposed Request | \$34,497,356 |
| ■ Difference from 2007 to 2008 | \$ 1,792,344 |
| ■ Difference in percent | 5.48% |

EXPENSE BY OBJECT



Superintendent's Proposed Budget 2007-2008

SUMMARY OF TOTAL REQUEST

- Total Dollar Change 2006-2007 to 2007-2008: \$ 1,792,344
- Total Dollar Change (%) Due to Salaries, Benefits, and Debt Service \$ 1,294,812 72.24%
- Total Dollar Change (%) Due to Tuition Costs \$ 70,000 3.91%
- Total Dollar Change (%) Due to Facility Costs (Insurance, Fuel Oil, Utilities, etc.) \$ 487,811 27.22%
- Total Dollar Change (%) Due to Learning Programs \$ 84,217 4.70%

Superintendent's Proposed Budget 2007-2008

SUMMARY OF TOTAL REQUEST

■ Total Dollar Change (%) Due to Support Programs	\$ 79,832	4.45%
■ Total Dollar Change (%) Due to Administration Programs	\$ 5,169	0.29%
■ Total Dollar Change (%) Due to Information Systems (Technology)	\$ 9,058	0.36%
■ Total Dollar Change (%) Due to Transportation**	\$ (386,231)	-21.55%

** = Offset through use of 2006-2007 funds to purchase buses and revocation of outsourcing to service Haddam Neck section of school district

Superintendent's Proposed Budget 2007-2008

SUMMARY OF TOTAL REQUEST

- 2007 - 2008 Proposed Request \$ 34,497,356

- 2007 - 2008 Nondiscretionary
Costs Total \$ 31,558,796
(salaries, employee health benefits, facilities, transportation, tuition, debt service, annual cost for HKMS)

- Nondiscretionary Costs
as Percent of Total Budget 91.48%

Superintendent's Proposed Budget 2007-2008

SUMMARY OF TOTAL REQUEST

What impact does this budget have on Learning & Support Programs?

+ Middle School Library Media Specialist (+ 5 months)	\$ 40,458
+ Elementary Science Materials (Payment for year 3 of 3)	\$ 28,930
+ Elementary Language Arts Consumable Materials (annual cost)	\$ 28,930
+ Full Day Kindergarten (3.5 FTE Teachers + 4.5 FTE Paraprofessionals, achieved through re-appropriation)	\$ 348,444
+ Addition to Programming for Gifted & Talented Students @ HKMS (1.0 FTE Teacher, achieved through re-appropriation)	\$ 44,123

Superintendent's Proposed Budget 2007-2008

SUMMARY OF TOTAL REQUEST

What impact does this budget have on Learning & Support Programs?

- | | |
|--|-----------|
| + Additional Administrative Support for Special Education
(0.5 FTE Coordinator, 0.5 FTE grant funded achieved through re-appropriation) | \$ 41,620 |
| + Additional Team Leadership Staff for Grades 5 & 6 @ HKMS
(Team Leaders, achieved through re-appropriation) | \$ 21,820 |
| + School Counselor for Grades Kindergarten through 6
(0.5 FTE Counselor, 0.5 FTE grant funded achieved through re-appropriation) | \$ 22,061 |
| + Non-Athletic Co-Curricular Programs for HKMS & HKHS
(200 @ HKMS & Peer Advocates, School Store & Future Leaders at HKHS) | \$ 7,466 |
| + Computer Technician for HKMS | \$ 38,000 |

Superintendent's Proposed Budget 2007-2008

SUMMARY OF TOTAL REQUEST

What impact does this budget have on Learning & Support Programs?

+ Substitute Nurse Coverage (20 days)	\$ 4,000
+ Begin Wireless Technology in All Schools	\$ 51,000
+ Additional Lease Payment for Technology @ HKHS (\$100,000 value)	\$ 40,000
+ First Payment of District Financial Software	\$ 100,000
+ Professional Development ("Project Lead The Way", New Collaborative)	\$ 38,000
+ Introduce Elementary "Strings" Music Program (0.2 FTE Teacher)	\$ 8,368
+ Maintain Art Program (0.2 FTE Teacher as a result of HKMS schedule)	\$ 8,368

Superintendent's Proposed Budget 2007-2008

SUMMARY OF TOTAL REQUEST

■ Total Request (2007-2008) \$ 34,497,356

	<u>2006-2007</u>	<u>2007-2008</u>	<u>% Change</u>
■ <u>Total Dollar Change (%)</u>			
Salaries*	18,670,031	19,419,621	3.85%
Benefits*	5,598,147	6,223,769	11.18%
Debt Service*	2,391,781	2,216,381	-2.11%
Transportation	1,003,496	1,438,738	-21.16%
Administration	2,356,076	2,361,245	0.29%
Op Plant/Purchased Services/ Supplies	2,264,156	2,751,967	21.54%
Tuition	586,996	656,996	11.93%
Insurance*	350,405	392,167	11.92%
Fuel Oil*	727,751	1,025,934	38.37%
Electricity*	740,250	876,812	18.45%
Learning/Support Programs	894,288	978,505	9.42%
<u>Information Systems</u>	182,495	191,553	4.96%

* = includes annual cost for Haddam-Killingworth Middle School (+5 months)

Superintendent's Proposed Budget 2007-2008

SUMMARY OF CAPITAL PLAN

<u>TOTAL OF PROPOSED REQUEST:</u>	\$515,795
Killingworth Elementary School	\$ 89,367.00
Burr District Elementary School	\$ 51,467.00
Haddam Elementary School	\$ 48,154.00
HK High School	\$ 302,807.00
District Maintenance Department	\$ 20,000.00
Central Office	\$ 4,000.00

Superintendent's Proposed Budget 2007-2008

SUMMARY OF REVENUE SOURCES

TOTAL OF PROPOSED BUDGET REQUEST:	\$ 34,497,356
TOTAL PROJECTED REVENUE:	<u>\$ 580,480</u>
NET BUDGET ASSESSMENTS TO TOWNS:	\$ 33,916,876
Adult Education	\$ 10,253
Transportation Reimbursement	\$ 330,727
Medicaid Reimbursement	\$ 24,500
Earned Interest	<u>\$ 215,000</u>
	\$ 580,480

Superintendent's Proposed Budget 2007-2008

RE-APPROPRIATION SUMMARY

How will we continue to do more with the resources we are given without asking for more?

Included Full Day Kindergarten

(3.5 FTE Teachers + 4.5 FTE Paraprofessionals, achieved through re-appropriation)

Addition to Programming for Gifted & Talented Students @ HKMS

(1.0 FTE Teacher, achieved through re-appropriation)

Additional Administrative Support for Special Education

(0.5 FTE Coordinator, 0.5 FTE grant funded achieved through re-appropriation)

Additional Team Leadership Staff for Grades 5 & 6 @ HKMS

(Team Leaders, achieved through re-appropriation)

Continue to maintain collaborative purchasing arrangements for textbooks, elementary science materials, and instructional supplies with neighboring districts. Have expanded to use of national level consortiums.

Will actively pursue a collaborative service planning model with neighboring districts to reduce the impact of homebound tutoring needs in the district.

Superintendent's Proposed Budget 2007-2008

RE-APPROPRIATION SUMMARY

Reassessing all purchased services agreements and securing recent quotations

Actively engaged in pursuing alternate funding sources for district / school initiatives

Maintaining economic efficiency reported monthly to Board of Education

All collective bargaining agreements have increases in employee contributions to health benefits and prescriptions

Participating in CL&P ISO Program

Board has established Alternative Energies Task Force

District implementing energy and resource conservation strategies

Superintendent's Proposed Budget 2007-2008

SUMMARY REMARKS

- "Responsible Growth" Included in Proposed Budget
- Includes Annual Costs Associated with New School
- Re-appropriation of Existing Funds Used as Cost Containment Strategy
- Escalating Utility Costs Continue to Impact Budget
- Non-discretionary Costs Equal Approximately 91.48%
- Program Growth is Considered an Investment for Later Years
- Accountability and Identification of Economic Efficiencies is Common Practice

Superintendent's Proposed Budget 2007-2008 BUDGET CALENDAR

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Superintendent's Proposed Budget 2007-2008

BUDGET INFORMATION

- Questions may be sent to boe@rsd17.org or superintendent@rsd17.org
- Questions and answers will be posted at www.rsd17.org
- Information will also be available at regular intervals on HKTV (channel 18)